



2023 FMA Finance Leaders' Conference

Agenda

2 - 3 March 2023
Baruch College | New York, NY

Thursday, 2 March 2023

8:00 AM – 5:00 PM

Registration

9:00 AM – 11:00 AM

Wall Street Walking Tour / Photo Scavenger Hunt

12:00 PM

Welcome

Rusty Yerkes, Samford University
Chair, Student Chapter Committee

12:15 PM

Keynote Speaker

John Tuttle, Vice Chairman at NYSE & President at NYSE Institute

1:30 PM

Is It Time to Buy or Bail?

Jill Maladrino, Global Markets Reporter at NASDAQ
Sam Stovall, Chief Investment Strategist at CFRA

2:45 PM

Credit Ratings

Dennis Gephardt, Vice President / Senior Analysis at Moody's

4:00 PM

Networking Reception

Friday, 3 March 2023

8:00 AM

Faculty Advisor Roundtable Discussion

9:00 AM

Inflation Implications, Trends and Policies

Nina Boyarchenko, Head of Macro-finance Studies in the Financial
Stability Division of Research at Federal Reserve Bank of New York

10:30 AM

Investment Analysis Competition Presentations, Sponsored by Institute of Management Accountants

11:45 AM

Luncheon

1:00 PM

Breakout Sessions – Young Alumni Day in the Life

Alexandria Kallon, HIS Market
Raymond Harmer, Barclays

1:30 PM

Breakout Session – Young Alumni Day in the Life

2:15 PM

ESG

Raymond Harmer, Sustainability, Impact and Energy Investment
Banking at Barclays
Carla Nunes, Managing Director and Kroll Institute Fellow
Shaheen Contractor, ESG Analyst at Bloomberg

3:30 PM

Finance Certifications, MBA or MS: What is the best path?

Lisa Beaudoin, CMA, CSCA, CA, Institute of Management Accounts
Rob Langrick, CFA, CIPM, CFA Institute
Nathan McNamee, MBA Director, Southern Utah University

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