



# 2025 FMA Finance Leaders' Conference

Agenda (Draft)

27 – 28 February 2025  
Baruch College | New York, NY  
Baruch College, Room 14-220

## Thursday, 27 February 2025

8:00 AM

### Registration

8:50 AM

### Welcome

Karen Ann Craig, Eastern Michigan University  
Chair, Student Chapter Committee

9:00 AM – 10:15 AM

### Investment Analysis Competition

Sponsored by Wall Street Prep

10:15 AM – 11:30 AM

### Keynote Speaker

[Michael Piwowar](#), Milken Institute

11:45 AM – 12:45 PM

### Market Outlook

[Jill Malandrino](#), NASDAQ

[Sam Stovall](#), CFRA

12:45 PM – 2:00 PM

### Luncheon (offsite - on your own)

2:00 PM – 2:55 PM

### Real Estate

[Jariel Bortnick](#), Quad Property Group

[Andrew Piekarski](#), AXA Investment Managers

3:10 PM – 4:05 PM

### Traditional Finance Careers

[Alexandria Kallon](#), S&P Global

[Carla Nunes](#), Kröll

[Nogie Udevbulu](#), Blackrock

4:10 PM – 5:00 PM

### Certifications

CFA – [Rob Langrick](#), CFA Institute

CFP – [Elizabeth Miller](#), Summit Place Financial Advisors

FP&A – [Jermaine Stanislaus](#), Bloomberg

5:00 PM – 6:00 PM

### Networking Reception & Competition Poster Display

## Friday, 28 February 2025

8:15 AM

### Faculty Advisor Roundtable Discussion (Rm 14-285)

### Chapter President Roundtable Discussion (Rm 14-280)

9:15 AM – 10:15 AM

### Work/Life/Mental Health Balance

Alex Kavali, UBS

[Fatim Lelenta](#), NYU Stern

10:30 AM – 11:30 AM

### Beyond Wall Street Careers

[William Hooper](#), Bank of America

[Valerie White](#), LISC NY

11:45 AM – 12:45 PM

### Finance & AI

[Yuyu Fan](#), Alliance Bernstein

[Matthieu Hafemeister](#), Concourse

**Thank you to our Sponsors**  
Investment Analysis Competition Sponsor



Wall Street Prep

Networking Reception Sponsor



**CFA Institute**